

## Auto Injury Information

Name \_\_\_\_\_ Today's Date \_\_\_\_\_  
Date of Accident \_\_\_\_\_ Time of Accident \_\_\_\_\_ AM PM  
Location of Accident \_\_\_\_\_

Type of Accident:  Auto/Traffic  Work/On Job  At Home  Other

Describe how the accident happened in your own words:

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Name of Hospital: \_\_\_\_\_ Attended by Dr. \_\_\_\_\_

Were you x-rayed at the hospital?  Yes  No

If so, what was the diagnosis? \_\_\_\_\_

Were you admitted to the hospital?  Yes  No

How long did you stay? \_\_\_\_\_

What treatment was rendered? \_\_\_\_\_

What recommendations were made? \_\_\_\_\_

List any other doctors you have seen as a result of this accident:

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Have you lost any time from work because of this accident?  Yes  No

If yes, give days of disability: \_\_\_\_\_

Totally disabled from \_\_\_\_\_ to \_\_\_\_\_

Partially disabled from \_\_\_\_\_ to \_\_\_\_\_

Have you returned to work since the accident?  Yes  No

Were you wearing a seat belt?  Yes  No

What kind of vehicle hit yours? \_\_\_\_\_

What kind of vehicle were you in? \_\_\_\_\_

If auto accident, were you the  Driver  Passenger  Pedestrian?

If passenger, were you sitting in the  Front  Right Rear  Left Rear?  Other \_\_\_\_\_

Did your vehicle hit other vehicle(s)?  Yes  No

Estimated speed of your vehicle at impact? \_\_\_\_\_ MPH

Was your vehicle hit by another vehicle(s)?  Yes  No

Estimated speed of other vehicle at impact? \_\_\_\_\_ MPH

Did your car strike the other(s) involved?  Yes  No

or did the other car strike yours?  Yes  No  Undetermined

VEHICLE YOU WERE IN:

Driver \_\_\_\_\_

Insured: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Auto Insurance Co.: \_\_\_\_\_

Ins. Co. Address: \_\_\_\_\_

Adjuster: \_\_\_\_\_

Phone: \_\_\_\_\_

Policy #: \_\_\_\_\_

Claim # \_\_\_\_\_

OTHER VEHICLE

Driver: \_\_\_\_\_

Insured: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Auto Insurance Co.: \_\_\_\_\_

Ins. Co. Address: \_\_\_\_\_

Adjuster: \_\_\_\_\_

Phone: \_\_\_\_\_

Policy #: \_\_\_\_\_

Claim # \_\_\_\_\_

Did you require post-accident hospitalization?  Yes  No

**CHECK THE SYMPTOMS YOU HAVE NOTICED SINCE THE ACCIDENT:**

- |                                      |   |   |  |  |
|--------------------------------------|---|---|--|--|
| <input type="checkbox"/> Headache    | <input type="checkbox"/> Irritability   | <input type="checkbox"/> Numbness in    | <input type="checkbox"/> Face flushed    | <input type="checkbox"/> Feet cold     |
| <input type="checkbox"/> Neck pain   | <input type="checkbox"/> Chest pain     | toes                                    | <input type="checkbox"/> Buzzing in ears | <input type="checkbox"/> Hands cold    |
| <input type="checkbox"/> Neck stiff  | <input type="checkbox"/> Dizziness      | <input type="checkbox"/> Shortness of   | <input type="checkbox"/> Loss of balance | <input type="checkbox"/> Stomach upset |
| <input type="checkbox"/> Sleeping    | <input type="checkbox"/> Head seems too | breath                                  | <input type="checkbox"/> Fainting spells | <input type="checkbox"/> Constipation  |
| problems                             | heavy                                   | <input type="checkbox"/> Fatigue        | <input type="checkbox"/> Loss of smell   | <input type="checkbox"/> Cold sweats   |
| <input type="checkbox"/> Back pain   | <input type="checkbox"/> Pins & needles | <input type="checkbox"/> Depression     | <input type="checkbox"/> Loss of taste   | <input type="checkbox"/> Fever         |
| <input type="checkbox"/> Nervousness | in Arms                                 | <input type="checkbox"/> Light bothers  | <input type="checkbox"/> Diarrhea        | <input type="checkbox"/> Ears ring     |
| <input type="checkbox"/> Tension     | <input type="checkbox"/> Pins & needles | eyes                                    | <input type="checkbox"/> Numbness in     | <input type="checkbox"/> Other         |
|                                      | in Legs                                 | <input type="checkbox"/> Loss of memory | fingers                                  | _____                                  |

Symptoms other than above: \_\_\_\_\_

Have you lost days of work?  YES  NO Dates: \_\_\_\_\_

Name of your Insurance Company involved: \_\_\_\_\_

Name of person at your Insurance Company responsible for injuries: \_\_\_\_\_

Have you been contacted by an Insurance Adjuster/Company Representative regarding this claim?  YES  NO

Do you have an attorney who has advised you in this case?  YES  NO

Name: \_\_\_\_\_

Address of Attorney: \_\_\_\_\_ Phone No: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## INFORMATION/APPLICATION FOR CARE

The following information is needed in order to better serve you. Please complete ALL questions. If you need help please ask the receptionist. PLEASE PRINT.

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Age \_\_\_\_\_ Birth date \_\_\_\_\_ Marital Status: S M W D Number of Children \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

Please circle one payment type: Cash Check Master Card/Visa

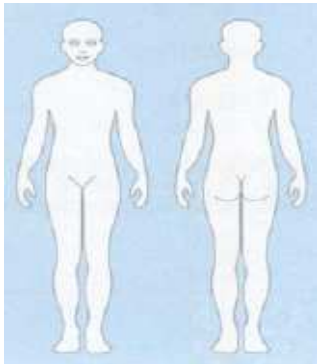
Your Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Years On Job \_\_\_\_\_

Do you have Medicare? Yes \_\_\_\_\_ No \_\_\_\_\_ Do you have Medicaid? Yes \_\_\_\_\_ No \_\_\_\_\_

Name of Spouse or Parent \_\_\_\_\_ Their Birth date \_\_\_\_\_

Spouse Employed By \_\_\_\_\_ Occupation \_\_\_\_\_ Years On Job \_\_\_\_\_

Does your spouse have health insurance at work? Yes \_\_\_\_\_ No \_\_\_\_\_



### COMPLETE THESE DIAGRAMS

If you are in pain, please mark the exact location of your pain on the diagram.

What is your main complaint? \_\_\_\_\_

\_\_\_\_\_

What event, if known, brought about this problem? \_\_\_\_\_

\_\_\_\_\_

How long have you suffered with this problem? \_\_\_\_\_

Is the pain: Sharp? \_\_\_\_\_ Dull? \_\_\_\_\_ Throbbing? \_\_\_\_\_ Constant? \_\_\_\_\_ Intermittent? \_\_\_\_\_

What activities make your condition/pain worse? \_\_\_\_\_

What activities give you some temporary relief? \_\_\_\_\_

What have you tried that DID NOT work? \_\_\_\_\_

Is your condition interfering with work? \_\_\_\_\_ Sleep? \_\_\_\_\_ Family? \_\_\_\_\_ Routine? \_\_\_\_\_ Other? \_\_\_\_\_

Please explain: \_\_\_\_\_

**On a scale of 1-10 (1=minor, 10=worst possible), please rate:**

The severity of your symptoms: 1 2 3 4 5 6 7 8 9 10

Any other complaints? \_\_\_\_\_

\_\_\_\_\_

Please list any drugs or medications you are currently taking: \_\_\_\_\_

\_\_\_\_\_

Do you have a family history of Heart Disease? \_\_\_\_\_ Cancer? \_\_\_\_\_ Diabetes? \_\_\_\_\_ Other? \_\_\_\_\_

Have you had or do you currently suffer from any of the following:

- |  |  |   |                                      |
|--|--|---|--------------------------------------|
| <input type="checkbox"/> Headaches/Migraines | <input type="checkbox"/> Pins & Needles in Legs    | <input type="checkbox"/> Depression             | <input type="checkbox"/> Reflux      |
| <input type="checkbox"/> Neck Pain           | <input type="checkbox"/> Frequent Colds/Infections | <input type="checkbox"/> Ears Ringing           | <input type="checkbox"/> Diarrhea    |
| <input type="checkbox"/> Sleeping Problems   | <input type="checkbox"/> Pins & Needles in Legs    | <input type="checkbox"/> Light Bothers Eyes     | <input type="checkbox"/> Fatigue     |
| <input type="checkbox"/> Back Pain           | <input type="checkbox"/> Pins & Needles in Arms    | <input type="checkbox"/> Digestive Difficulties | <input type="checkbox"/> Infertility |
| <input type="checkbox"/> Irritability        | <input type="checkbox"/> Numbness in Toes          | <input type="checkbox"/> Chest Pains            | <input type="checkbox"/> Allergies   |
| <input type="checkbox"/> Numbness in Fingers | <input type="checkbox"/> Menstrual Problems/Pain   | <input type="checkbox"/> Breathing Difficulties | <input type="checkbox"/> Stiff Neck  |

Type of Insurance: \_\_\_ Worker's Comp. \_\_\_ Health Insurance \_\_\_ Automobile Insurance \_\_\_ None

Is your condition due to an accident? Yes \_\_\_ No \_\_\_ Date of accident? \_\_\_\_\_

Type of accident? Auto \_\_\_ Work/On Job \_\_\_ At Home \_\_\_ Other \_\_\_\_\_

Have you been in an auto accident? Past Year \_\_\_ Past 5 Years \_\_\_ Over 5 Years \_\_\_ Never \_\_\_

I (we) agree to pay for services rendered to the above mentioned patient as the charge is incurred. I understand and agree that health & accident insurance policies are an arrangement between an insurance carrier and myself and that I am personally responsible for payment of any and all services covered or not covered. I also understand that if I suspend or terminate my care and treatment, any fee for professional services rendered will be immediately due and payable.

Notice to our new patients: Full payment for services rendered is due at the end of each visit. If for any reason this request cannot be met, arrangements should be made in advance before seeing the doctor.

Insurance cases: On all insurance assignments, the deductible should be met in the beginning unless prior arrangements are made.

In the event that my account becomes 60 days past due and I have not responded to monthly statements, I understand that my account will be turned over to a local collection agency. I agree to pay any and all fees charged by the collection agency.

I (we) authorize Dr. Montgomery to perform diagnostic x-rays if needed in this case so that a complete analysis can be made of the present musculoskeletal problem (or illness) and to diagnose or administer whatever treatment is deemed necessary.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

**FOR LADIES**

To the best of my knowledge, I am NOT pregnant and the above named Doctor has my permission to perform x-rays if needed for diagnostic interpretation.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

## Terms of Acceptance

When a person seeks Chiropractic care and we accept a person for such care it is essential for both to be working towards the same objective. Chiropractic has only one goal. It is important that each person understand both the objective and the method that will be used to attain it. This will prevent confusion.

**Adjustment:** A specific application of forces to facilitate the body's correction of the vertebral subluxation. Our chiropractic method of correction is by specific adjustments of the spine.

**Health:** A state of optimal physical, mental and social well being, not merely the absence of infirmity.

**Vertebral Subluxation:** A misalignment of one or more of the 24 vertebrae in the spine resulting in nerve dysfunction, resulting in the lessening of the body's innate ability to express its maximum health potential.

We do not offer to diagnose or treat any disease. Our focus in this office is the vertebral subluxation. However, if we encounter non-chiropractic or unusual findings we will advise you. If you desire advice, diagnoses or treatment for those findings we recommend that you seek another healthcare provider.

Regardless of what the disease is called, we do not offer to treat it. Nor do we offer advice regarding treatment prescribed by others. OUR ONLY PRACTICE OBJECTIVE is to locate, analyze and correct vertebral subluxation by specific adjustments.

I, \_\_\_\_\_ have read and fully understand the above statements.  
(Print name)

All questions regarding the chiropractor's objective to my care in his office have been answered to my complete satisfaction. I therefore accept care on this basis.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## Consent to evaluate and adjust a minor child

I, \_\_\_\_\_ being the parent or legal guardian of \_\_\_\_\_  
Have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive Chiropractic care. If you agree sign below.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## OFFICE FINANCIAL POLICY

### CASH

1. All patients are on a cash basis until their respective insurance coverage and deductible may be verified by our staff.
2. This office may make payment plan arrangements on an individual basis. Any such plan or arrangement will be discussed during your report of findings.

### INSURANCE

1. If you have insurance, we will gladly accept assignment with the following exceptions and regulations, provided we have prior certification from your insurance company.
2. We accept assignment for the initial treatment plan only. Any follow-up visits will be payable when services are rendered. Once you have been discharged from active care and placed on maintenance care, we will continue to file your insurance but require full payment per visit.
3. We accept assignment as a courtesy to you; you are responsible for your entire bill should your insurance company not pay any of the anticipated charges for any reason. We are not a mediator between you and your insurance company and will not enter into any dispute with the same, as your contract is between you and your insurance company.
4. Whenever you receive any worksheets from your insurance company or explanation of benefits, please bring this information into this office as soon as possible. We must have a copy of this to determine whether proper payment has been made. If you should receive a check from your insurance company during our billing, you must bring it into the office upon receipt. If any overpayment exists after all insurance billing has been done, we will issue you an overpayment check - it will not come from your insurance company. All insurance payments, regardless of which company issues a check, first, are applied to your account as long as any balance is due.
5. Any services not covered or coverage reductions by your insurance will be the patient's responsibility.

6. This office will resubmit a claim ONE TIME. We will not enter into any dispute with your insurance company. If coverage problems arise, you will be expected to assist directly in dealing with your insurance company, adjuster, or agent. Any denied or disputed claims will be treated as uncovered services and you will be expected to pay such charges on a timely basis.
7. If the patient is referred to another specialist or discontinues care for any reason other than discharge by the doctor, the bill is due and payment in full immediately; regardless of any claims submitted. If patient has a credit on his or her account, refunds are processed at the beginning of the next month and are dependant on insurance reimbursement if applicable. Any refund given from a credit card payment will be charged a 3% processing fee.
8. If you have questions concerning this or any other matter, please speak with the receptionist or our insurance department prior to seeing the Doctor.
9. I, the undersigned, hereby authorize the staff to perform such services as deemed necessary by the physician to diagnose and treat my condition(s). Further I authorize assignment of my insurance rights and benefits directly to this provider and also authorize the release of such information as is needed to process Insurance claims by provider or agent. I designate this provider, practice and Agent as Authorized Representative with Durable Power of Attorney in insurance related matters. I understand that I am responsible for all charges which may include legal fee, collection fees or other expenses incurred by the provider in collecting my account. I hereby order all parties to accept a copy of this release and assignment in lieu of the original. This shall remain in effect until revoked by me in writing.
10. I hereby authorize and direct my insurer to issue payment for services rendered by Montgomery Chiropractic Wellness Center, LLC. Regardless of my benefit, I understand that I am financially responsible for the fees for services rendered, that finance charges may accrue on past due balances, and that failure to pay will result in the account being turned over to an outside collection agency. I agree to pay all attorney fees and court costs incurred in collecting any unpaid balances for services rendered.

Thank you.

I have read and understand the Financial Office Policy and agree to abide by these terms.

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Patient's Signature

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Date

**AUTHORIZATION, ASSIGNMENT & RELEASE FORM  
AUTHORIZATION AND ASSIGNMENT**

In consideration of your undertaking to care from me, I agree to the following:

1. You are authorized to release any information you deem appropriate concerning my physical condition to any insurance company, attorney, or adjuster in order to process any claim for reimbursement of charges you incurred.
2. I authorize the direct payment to you of any sum I now or hereafter owe you, by my attorney out of the proceeds of any settlement of my case, and/or by any insurance company obligated to make payment to me or you, based in whole or in part upon the charges made for your services.
3. In the event any insurance company is obligated, by contractual agreement, to make payment to me or to you for the charges made for your services, refuses to make such payment upon demand by you. I hereby assign and transfer to you the cause of action that exists in my favor against any such company (the name(s) of which is believed to be correctly set forth under pertinent date) and authorize you to prosecute and take action in my name as you see fit and further authorize you to compromise, settle or otherwise receive and claim as you see fit. However, it is understood that until a reasonable effort has been made to collect the sums due from the insurance company or companies contractually obligated, you will refrain from collecting the amounts owed directly from me. I understand that whatever amounts you do not collect from the insurance companies' proceeds, whether it is all or part of what is due, I personally owe and agree to pay to you.
4. In addition to the above, I hereby waive the statute of limitations on collection and/or recovery in this State of Indiana.
5. I further agree that this Authorization and Assignment is irrevocable and ongoing until all monies owed are paid in full.
6. This Authorization and Assignment will be in continual effort until revoked by both parties.

\_\_\_\_\_  
**Patient/Insured Signature**

\_\_\_\_\_  
**Date**

**RECORDS RELEASE**

To \_\_\_\_\_, I hereby authorize you to release to \_\_\_\_\_ any information including the diagnosis and records of treatment or examination rendered to me or all care during the period from \_\_\_\_\_ to \_\_\_\_\_.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient/Insured Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff Signature

**RELEASE FROM CARE**

I, \_\_\_\_\_ hereby understand that Dr. \_\_\_\_\_ is releasing me from care, for my accident dated \_\_\_\_\_, and that I have reached [ ] pre-accident status or [ ] maximum medical improvement. I further understand that all expenses incurred from this accident are my responsibility or the insurance company's and that all expenses incurred after the date below will be my personal responsibility. I will make financial arrangements for payment directly.

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

Staff Signature \_\_\_\_\_

**Office Use**F/C :  INS  MC  MD  IO  WC  AA  PI  SP MC # \_\_\_\_\_Included :  Insurance Card Copy  Employer Claim Form  Referral / Script**PATIENT INFORMATION**

Thank you for choosing Montgomery Chiropractic. In order to help us complete records and submit accurate bills to your insurance company, please assist us by providing the following information :

Today's Date : \_\_\_\_\_ Patient's Soc. Sec. # : \_\_\_\_\_

First Name : \_\_\_\_\_ M.I. : \_\_\_\_\_ Last Name : \_\_\_\_\_

Mailing Address : \_\_\_\_\_

Zip Code : \_\_\_\_\_ City : \_\_\_\_\_ State : \_\_\_\_\_

Home # : ( \_\_\_\_\_ ) \_\_\_\_\_ Work : ( \_\_\_\_\_ ) \_\_\_\_\_ Cell : ( \_\_\_\_\_ ) \_\_\_\_\_

Date of Birth : \_\_\_\_\_  Male  Female

Employer : \_\_\_\_\_ Occupation : \_\_\_\_\_

Referred By :  Self  Friend  Insurance Carrier  Primary Physician  Other \_\_\_\_\_**INSURANCE PATIENTS***Please complete the following section and present your Insurance Cards.*

PRIMARY INSURANCE		SECONDARY INSURANCE	
Relation to Insured:	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	
<b>Complete the following Insured information if RELATION is other than SELF.</b>			
Insured's Name:			
Insured's Birthdate:			
Insured's Insurance ID:			
Male or Female:			
Employer:			
<b>Complete the following Insured information if it differs from the Patient's.</b>			
Insured's Address:			
City, State, Zip:			
Phone Number:	( _____ ) _____	( _____ ) _____	

**ACCIDENT PATIENTS**

CLAIM FILING INFORMATION	
WORK COMP OR MEDPAY INFORMATION	ATTORNEY INFORMATION
Date of Injury:	<input type="checkbox"/> Attorney Only - <u>no</u> WC or Medpay Info
Insurance Carrier Name:	Name :
Carrier Address:	Address :
City, State, Zip:	City, State, Zip :
Adjuster's Name:	Contact :
Adjuster's Phone : ( _____ ) _____	Phone : ( _____ ) _____
Claim Number:	File No. :

I, the undersigned, hereby authorize the staff to perform such services as deemed necessary by the physician to diagnose and treat my condition(s). Further I authorize assignment of my Insurance rights and benefits directly to this provider and also authorize the release of such information as is needed to process Insurance claims by provider or agent. I designate this provider, practice, and agent as Authorized Representative with Durable Power of Attorney in insurance related matters. I understand that I am responsible for all charges which may include legal fee, collection fees or other expenses incurred by the provider in collecting my account. I hereby order all parties to accept a copy of this release and assignment in lieu of the original. This shall remain in effect until revoked by me in writing.

Patient Signature : \_\_\_\_\_ Date : \_\_\_\_\_